

INDIVIDUAL PLEDGE FORM



MY GIFT

☐ PLEASE RENEW MY GIFT

I PLEDGE A SINGLE GIFT OF \$

☐ Personal Check

☐ Security or Stock

☐ Cash Enclosed

☐ Bill Me (\$250 Min.)

ABOUT ME

FIRST NAME:

LAST NAME:

EMPLOYER NAME:

WORK EMAIL:

PERSONAL EMAIL:

PHONE NUMBER:

CELL

☐

HOME

☐

WORK

☐

DATE OF BIRTH (mm/dd/yyyy):

HOME ADDRESS:

CITY / STATE / ZIP CODE

☐ Send more information about the Legacy Fund, Endowments and Donations through my will/estate plans

☐ Please make my gift anonymous

☐ Combine my gift with that of my spouse/partner

FULL NAME:

COMPANY:

MY CONSENT

To comply with credit card data regulations, please make all credit card payments online through a secure portal.

1. Visit our secure online giving page: bit.ly/uwnwvtdonate or, Scan QR Code to make an online donation.
2. Please note your employer name on the online form.
3. Check the box below and return this form to your Keyperson.

SCAN HERE



SIGNATURE (REQUIRED):

DATE:

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ABOUT YOUR GIFT

- 1 For every \$1 you give, United Way harnesses volunteer power to invest \$3.15 back into your local community.
- 2 Your signature is required to process this pledge form.
- 3 United Way of Northwest Vermont does not provide goods or services as whole or partial consideration for any gifts.
- 4 Please fill in the information on the pledge form that asks for your name, address, email and telephone number.
- 5 We retain a 15% fee from donations directed to agencies other than Vermont United Ways, United Way of the Adirondack Region and Granite United Way to defray the administrative costs of processing.

OUR PRIVACY PLEDGE

Information you provide to United Way of Northwest Vermont is used only to properly credit your gift and to communicate with you about United Way and related program information. We will never sell, rent or trade information about you.

IMPORTANT TAX INFORMATION

Your gift is tax deductible in accordance with current federal and state law. It is your responsibility to retain proper documentation of your donation for tax purposes. Please consult with your tax advisor for additional information.

We issue annual tax receipts for non-payroll payments of \$250 or more. We do not issue tax receipts for pledges paid through payroll deductions, as documentation of your payroll withholding can be found on your pay stubs and W2 forms. Please direct questions about payroll withholding to your employer.

To save trees and invest more of your gift, we no longer provide carbon copy pledge forms. Please make a copy of this pledge form for your records.

Information About Giving To Other Agencies

This gift option bypasses the United Way review process and follow-up measurements, and all fiscal and program oversight. The organization must certify they have 501(c)(3) status and that they comply with the U.S. Patriot Act. If donations do not conform to minimum amounts or if I cannot be reached or do not respond to an inquiry, I authorize my contribution to be redirected to United Way of Northwest Vermont's investments.

UNITED IS THE WAY