

# 2023 INDIVIDUAL PLEDGE FORM



United Way of  
Northwest Vermont

## MY GIFT

I PLEDGE A SINGLE GIFT OF \$

- ☐ Personal check      ☐ Securities or stock  
☐ Cash enclosed      ☐ Credit card (enter below)  
☐ Bill me (\$250 min.)

## ABOUT ME

FIRST NAME LAST NAME

EMPLOYER

HOME ADDRESS CITY / STATE / ZIP

PHONE HOME WORK CELL

PERSONAL EMAIL ADDRESS

WORK EMAIL ADDRESS

BIRTH DATE GENDER

SIGNATURE (REQUIRED)

DATE

## CREDIT CARD PAYMENTS

CARD TYPE:

Visa    Mastercard    American Express    Discover

Exp. (MM/YYYY):    /    CVV code:   

## WHERE SHOULD MY GIFT GO?

☐ I trust United Way to invest my gift where the needs or opportunities to improve are greatest, including strategic initiatives and UW's portfolio of community funding grants.

☐ I prefer to support a specific United Way key strategy (please indicate the percent of your gift):

**Advancing Employment** \_\_\_\_\_ %

*Advancing financial stability through access to supports, resources and workplace innovations that help people get to and succeed at work.*

**Promoting Mental Health** \_\_\_\_\_ %

*Promoting mental health through prevention, focusing on wellness and resilience, and ensuring access to mental health treatment, crisis services and other supports.*

**Supporting Families** \_\_\_\_\_ %

*Supporting the functioning and well-being of families of all ages through building skills, knowledge, supports and access to resources.*

**Meeting Basic Needs** \_\_\_\_\_ %

*Ensuring basic needs are met: Housing (emergency shelter, permanent supportive housing, housing retention, affordable and alternative housing); Food (access to affordable and healthy food) and Transportation (providing and reducing barriers to accessing transportation).*

**Reducing Substance Misuse** \_\_\_\_\_ %

*Reducing the prevalence and impacts of substance misuse through prevention (including developing assets and building resilience among youth and young adults), eliminating barriers to treatment and supporting recovery.*

☐ I want to give a gift to another agency\*

\*With this gift option, 6% of your gift to another agency will be retained to defray costs incurred by United Way of Northwest Vermont to collect, process and distribute donations. The 6% fee will be waived for gifts to other Vermont United Ways, United Way of the Adirondack Region and Granite United Way.

Agency name: \_\_\_\_\_

Complete address: \_\_\_\_\_

\*\$72 minimum for gifts to other agencies other than United Ways. This gift option bypasses the United Way review process and follow-up measurements, and all fiscal and program oversight. The organization must certify they have 501(c)(3) status and that they comply with the U.S. Patriot Act. If donations do not conform to minimum amounts or if I cannot be reached or do not respond to an inquiry, I authorize my contribution to be redirected to United Way of Northwest Vermont's investments.

## I WANT TO JOIN A GIVING COMMUNITY

☐ **Alexis de Tocqueville Society**      ☐ **Pomeroy Leadership Circle**  
Annual pledge of \$10,000+      Annual pledge of \$1,000+

☐ **WOMEN UNITED®**  
**Friend:** Annual pledge of \$200 - \$499  
**Champion:** Annual pledge of \$500+

- ☐ Send more information about the Legacy Fund, endowments and donations through my will/estate plans
- ☐ Please make my gift anonymous
- ☐ Combine my gift with that of my spouse/partner:

NAME \_\_\_\_\_

EMPLOYER \_\_\_\_\_

# THANK YOU!

## ABOUT YOUR GIFT

- 1 For every \$1 you give, United Way harnesses volunteer power to invest \$3.15 back into your local community.
- 2 Your signature is required to process this pledge form.
- 3 United Way of Northwest Vermont does not provide goods or services as whole or partial consideration for any gifts.
- 4 Please fill in the information on the pledge form that asks for your name, address, email and telephone number.
- 5 We retain 6% of donations designated to agencies other than Vermont United Ways, United Way of the Adirondack Region and Granite United Way to defray the administrative costs of processing.

## OUR PRIVACY PLEDGE

Information you provide to United Way of Northwest Vermont is used only to properly credit your gift and to communicate with you about United Way and related program information. We will never sell, rent or trade information about you.

## IMPORTANT TAX INFORMATION

Your gift is tax deductible in accordance with current federal and state law. It is your responsibility to retain proper documentation of your donation for tax purposes. Please consult with your tax advisor for additional information.

***To save trees and invest more of your gift, we no longer provide carbon copy pledge forms. Please make a copy of this pledge form for your records.***

We issue annual tax receipts for non-payroll payments of \$250 or more. We do not issue tax receipts for pledges paid through payroll deductions, as documentation of your payroll withholding can be found on your pay stubs and W2 forms. Please direct questions about payroll withholding to your employer.

## UNITED WAY GIVING SOCIETIES

### ALEXIS DE TOCQUEVILLE SOCIETY

La Société Nationale	\$100K - 249,999
Ordre de Fraternité	\$75K - 99,999
Ordre d'Egalité	\$50K - 74,999
Ordre de Liberté	\$25K - 49,999
Membres de la Société	\$10K - 24,999

### POMEROY LEADERSHIP CIRCLE

Leaders	\$7,500 - 9,999
Founders	\$5,000 - 7,499
Patrons	\$2,500 - 4,999
Benefactors	\$1,500 - 2,499
Friends	\$1,000 - 1,499

## UNITED WAY LEGACY FUND

Our endowment for long-term social change ensures United Way of Northwest Vermont's mission to improve lives and create a stronger community. The Legacy Fund recognizes household gifts to the endowment or those who have included United Way of Northwest Vermont in their estate plan, will or trust.

## LOYAL CONTRIBUTORS

We celebrate donors who have given to any United Way for ten or more years.

## WOMEN UNITED®

Women United believes by empowering women and promoting women's financial stability we can positively influence a family's ability to meet basic needs, educate herself and her children and achieve optimal health and well-being.