

**United Way of Northwest Vermont**

**FY2023 Stock Gift Instructions**

**Contact Ayeshah Raftery, Major Gifts & Planned Gift Manager,** **ayeshah@unitedwaynwvt.org**

 **or 802-861-7831 and provide the following information:**

 Date of gift

 Donor name(s) and address

 Name of security and number of shares

 **For DTC eligible securities transfer, arrange to have the securities transferred to**

 **United Way’s account with the following information:**

 DTC # 0990 – Manufacturers & Traders Trust Company (M&T Bank)

 Inst ID # 26667, Agent Bank # 26668

 FBO: United Way of NWVT – Cash Management Account

 A/C# 62A005016

 **Fed Eligible Securities**

 FED Book Entry:

 MFRS BUF / Trust (1050)

 N/O M&T Bank

 ABA# 022000046

 FBO: United Way of NWVT – Cash Management Account

 A/C# 62A005016

 **Bank contact information if needed:**

 Michelle M. Buswell, CFP®

 SVP Wealth Advisor

 Wilmington Trust N.A. | An M&T Company

 802 652 6162 | (C) 802 233 5987

 mbuswell@wilmingtontrust.com | wilmingtontrust.com

 77 Pine Street, Suite 100, Burlington, VT 05401