



LEADERSHIP

EMPOWERS OTHERS

2017 CASE FOR LEADERSHIP



**United Way of
Northwest Vermont**

PROUDLY SERVING CHITTENDEN, FRANKLIN AND GRAND ISLE COUNTIES

JOIN A UNITED WAY

GIVING SOCIETY

ALEXIS DE TOCQUEVILLE SOCIETY

The Alexis de Tocqueville Society recognizes local philanthropic leaders and volunteer champions who have devoted time, talent, and funds to create long-lasting changes by tackling our community's most pressing issues.

Membership in the Tocqueville Society is granted to individuals who contribute at least \$10,000.00 annually to a member United Way. Please contact our local United Way for Tocqueville Society details.

Specifically, the United Way Tocqueville Society aims to:

- Change lives through philanthropic leadership focused on United Way's Strategic Priorities.
- Communicate the vital role of personal philanthropic action.
- Expand high-level personal giving and United Way Major and Planned Giving programs.
- Strengthen local United Way leadership by building a network of like-minded leaders.

National Society	\$100K - 249,999
Order of Fraternity	\$75K - 99,999
Order of Equality	\$50K - 74,999
Order of Liberty	\$25K - 49,999
Members of the Society	\$10K - 24,999

POMEROY LEADERSHIP CIRCLE

The Pomeroy Leadership Circle recognizes households who pledge gifts of \$1,000 or more annually to United Way of Northwest Vermont:

Leaders	\$7,500 - 9,999
Founders	\$5,000 - 7,499
Patrons	\$2,500 - 4,999
Benefactors	\$1,500 - 2,499
Friends	\$1,000 - 1,499

UNITED WAY LEGACY FUND

Our endowment for long-term social change ensures United Way of Northwest Vermont's mission to improve lives and create a stronger community. The Legacy Fund recognizes household gifts to the endowment or those who have included us in their estate plan, will or trust.

LOYAL CONTRIBUTORS

We celebrate donors who have given to any United Way for ten or more years. Loyal Contributors are recognized for the longevity of their support, not the amount of their gift.

For more information, connect with Ruthann Hackett at ruthann@unitedwaynwvt.org or (802) 861-7831.

We have endless gratitude for our 2016 Leadership Givers:

ALEXIS DE TOCQUEVILLE NATIONAL SOCIETY: \$100,000 - \$249,999

The Andree LeBoeuf
Foundation

ALEXIS DE TOCQUEVILLE ORDER OF EQUALITY: \$50,000 - \$74,999

Ernest Pomerleau LLC
Don Sinex

ALEXIS DE TOCQUEVILLE ORDER OF LIBERTY: \$25,000 - \$49,999

*Dr. David H. & Meredith
Babbott*

Joseph & Dale Boutin
Bill & Debra Gottesman
Lisa Steele
Christine & Bob Stiller

ALEXIS DE TOCQUEVILLE MEMBERS OF THE SOCIETY: \$10,000 - \$24,999

Don & Cheryl Appe
Mike Boardman
Scott & Carol Boardman
Cooper Family Foundation
Theresa Alberghini DiPalma
& Robert DiPalma
Eric Farrell
Nancy Jenkins & Bryan
Jackson
Richard S. & Therese T.
McCreary
Kerry O'Brien
Brian & Ute Otley
The Pizzagalli Family
Mary Powell & Mark Brooks
Don & Sandy Rendall
Pat Robins & Lisa
Schamberg
Michael & Linda Seaver

Chris & Susanne Smith
Ted Tyler
Elizabeth Woods

POMEROY CIRCLE LEADERS: \$7,500 - \$9,999

ANONYMOUS (2)
Jerry & Sherri Ford
Michael Metz & Denise
Shekerjian
Melinda Moulton
Andrea Rogers & R. Avery
Hall
Richard & Brigette White

POMEROY CIRCLE FOUNDERS: \$5,000 - \$7,499

Kerry Banks & Dan
Rothenberger
Jack & Nancy Barnes
The Bergeron Family
Foundation
David Blittersdorf
Jan Blomstrann
Dawn & Jesse Bugbee
Jane B. Cooke 1983
Charitable Trust
Roger & Catherine Cooke
James & Andrea Crook
John & Kathi Dwyer
Jay & Susan Fayette
Steve & Meg Foster
Martha & Bill Maksym
Michael Marks & Sally
McCay
Paul & Gina Plunkett
Ernie & Dee Pomerleau
Antonio & Rita Pomerleau
Foundation
Barry & Carol Stone
Sue Strang & Paul Carlile
Bruce & Lillian Venner

POMEROY CIRCLE PATRONS: \$2,500 - \$4,999

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Molly Abair
Gary & Jane Alsofrom
Kelley Anderson
Dan Boardman
David & Joan Boardman
Peter & Linda Bouyea
Dr. John & Jessica
Brumsted
John & Connie Carpenter
Ted & Anne Castle
Tom Clavelle & Wendy
Saville
David Coates
Stephen A. Costello
Robert & Suzanne Crews
John & Melissa Cronin
Barry & Laura Dagan
Philip & Mary Ellen Daniels
Richard & Ina Deane
William & Leonora Dodge
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Michael & Elisabeth Keller
Ed & Lisa Kent
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Shaun & Heather King
Spencer Knapp & Barbara
Cory

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Mark & Claudia Pfaff
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Jan & Mary Jane Rozendaal
Larry Rudiger & Joe
Sorensen
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George Salg
Edward & Elizabeth Sengle
Jim & Eileen Simollardes
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Douglas Smith & Brenda
Balon
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Dana & Mary Ellen Spencer
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Rebecca Towne
Michael & Anita Tuttle
Lynn & Tim Vallee
Chris Viscomi
Justin P. Wheating
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Larry Williams Sr.

Edward Wolfstein & Sally
Herschorn
Chip & Joanna Wright

**POMEROY CIRCLE BENEFACTORS:
\$1,500 - \$2,499**

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John & Phyllis Willey

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\$1,000 - \$1,499**

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Bowen
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Jill Federico	Mark Johnson	Jeff Manney	Vicky Ross
Connie Fellion	Charles W. Jones	Jeff Marvin	Rob Roy
Peter Clavelle & Betsy Ferries	Melissa Jones	Nancy Ellen Mathews	Kay & Richard Ryder
Dr. Julian Ferris	Dan Kahn-Fogel & Rachel Kahn-Fogel	Mark McDonnell	Patricia M. Sabalis & Timothy A. Crowell
Mary Kate Fitzpatrick & Jeffery Purcell	William Karstens	William Merrill	Marie Sandoval
Margaret A. Fleming	Keith Kasper & Francine Pomerantz	Olivia & Sandy Milens	Sally Sargent
			David & Kim Sears

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Elizabeth B. Sengle
William Sheldrick Jr.
Debbie K. Sheridan
Edward D. Sheridan
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Richard Smith
Susan Pelkey Smith & Dwaine Smith
Mark & Linda Snelling
Sallie Soule
Rusty & Deborah Spaulding
Janet & Paul Spitzer
John St. Hilaire
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Sandra Steingard, M.D.
Jane K. Stickney
Frances Stoddard
Roger & Kit Stone
Jan & Larry Sudbay
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Monica Sullivan
Brian & Tara Sullivan
David & Pietra Sylvester
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Karen S. Torrey
Cynthia Turner
Karen J. Unsworth
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Elizabeth Van Buren
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Chris von Trapp & Kelly Sweeney
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Miro & Stacy Weinberger
Richard B. Weisburgh
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Eileen Whalen & Robert Heilig
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Bob Willey
Tammie & David Wirtz
Mr. & Mrs. Lawrence B. Woolson
Kevin & Irene Wrenner
Tricia Wunsch
Robert D. Young
Kipp Youngman
Alexander & Margy Zabriskie

LEGACY FUND

ANONYMOUS (1)
Dr. David H. & Meredith Babbott
Mr. & Mrs. Robert R. Bensen
David & Joan Boardman
Georgie & Duncan Brown
John & Connie Carpenter
David Coates
Jane B. Cook 1983 Charitable Trust
Stephen & Susan C. Crampton
John & Melissa Cronin
Patricia Daum
Kevin Dwyer
Joe & Barbara Gaida
Dr. Arnold & Virginia Golodetz
Spencer Knapp & Barbara Cory
Penrose & Schuyler Jackson
Joan & Andy Jamieson
Richard & Sheri Larsen
Lois McClure
Joan Madison
Martha & Bill Maksym
Jan Marinelli & Keith Turman
Jane & Bill Mitchell
Roger Monette & Josh Welch
Gretchen & James Morse
Faith & John Parker
Ruth Partridge
Kate Purcell & Kevin Plette
Dr. Ethan A.H. Sims, M.D.
John & Nancy Simson

Chris & Susanne Smith
Dana & Mary Ellen Spencer
Lisa Steele
Benjamin Stein
Elizabeth Woods
Glen A. & Rosemarie M. Wright
Robyn Young & John Hemmelgarn

FOUNDATIONS & GRANTS

Argosy Foundation on behalf of John Abele
Ben & Jerry's Foundation
Chittenden County Regional Planning Commission
Community Transportation Association of America
Jane B. Cook 1983 Charitable Trust
Corporation for National & Community Service
Town of Enosburg
Essex Rotary
IBM Corporation
KeyBank Foundation
Rockefeller Foundation
City of South Burlington
State of Vermont
Stiller Family Foundation
The University of Vermont Medical Center
The Vermont Community Foundation

Italics indicate deceased individuals who gave to United Way of Northwest Vermont.

LIVE UNITED



**United Way of
Northwest Vermont**

ENDOWMENTS & PLANNED GIVING

There are many ways to give toward lasting local social change. Each are as unique as the donor and the needs of each individual, couple or family:

MEMORIAL & TRIBUTE GIFTS

A thoughtful way to honor your friends or loved ones.

OUTRIGHT GIFTS

Make your annual gift last forever by endowing your support.

STOCKS, BONDS & SECURITIES

Alternatives to cash donations that are a win-win for you and United Way if you've held highly appreciated stock for one year or longer.

IRA OR RETIREMENT FUNDS

If you are 70 1/2 and own a IRA or Roth IRA, you may make tax free donations up to \$100,000 in calendar year 2016.

BEQUESTS

Name United Way of Northwest Vermont as a beneficiary of your will, in your trust or 401K or 503B Retirement plan.

CHARITABLE GIFT ANNUITIES (CGA)

Make a charitable gift with you and/or loved ones receiving fixed payments for life. A CGA can also be deferred until some time in the future.

CHARITABLE REMAINDER TRUSTS (CRT)

Name United Way of Northwest Vermont as a beneficiary of the income stream of your trust assets.

UNITED WAY LIFE

Naming United Way of Northwest Vermont as a beneficiary of a life insurance policy allows individuals and families to make a larger gifts than they would have otherwise thought possible.

For more information, connect with Ruthann Hackett at ruthann@unitedwaynvt.org or (802) 861-7831.



**United Way of
Northwest Vermont**

**PROUDLY SERVING CHITTENDEN, FRANKLIN AND GRAND ISLE COUNTIES
(802) 864-7541 • UNITEDWAYNWVT.ORG**