

GIFTS OF STOCK

TO MAKE A GIFT OF STOCK, PLEASE FOLLOW THE STEPS BELOW.

- 1** **Contact Ruthann Hackett, Manager of Individual Gifts (ruthann@unitedwaynwvt.org or 802-861-7831) and provide the following information:**

Date of gift

Donor name(s) and address

Name of security and number of shares

- 2** **For DTC eligible securities transfer, arrange to have the securities transferred to United Way's account with the following information:**

Participant Number: 2116

FFC A/C#: 010034386173

A/C Name: Merchants Trust Company

FBO: UWCC #8705

Agent Bank #: 10016

Institutional ID#: 29683

Bank contact information if needed:

Merchants Trust Company

Attn: Joshua Jarvis

PO Box 8490, 275 Kennedy Drive, Burlington, VT 05402

Phone: (802) 865-1872

Email: jjarvis@mbvt.com



**United Way of
Northwest Vermont**