

# LEADERS DEMONSTRATE WHAT'S POSSIBLE

## 2016 CASE FOR LEADERSHIP

If we all give to the best of our ability, we  
can make the community the best it can be.  
Join other Leadership Givers and  
contribute in an extraordinary way.



**United Way of  
Northwest Vermont**

PROUDLY SERVING CHITTENDEN, FRANKLIN & GRAND ISLE COUNTIES

# UNITED WAY

# GIVING SOCIETIES

## ALEXIS DE TOCQUEVILLE SOCIETY

The Alexis de Tocqueville Society recognizes local philanthropic leaders and volunteer champions who have devoted time, talent, and funds to create long-lasting changes by tackling our community's most pressing issues.

Membership in the Tocqueville Society is granted to individuals who contribute at least \$10,000.00 annually to a member United Way. Please contact your local United Way for local Tocqueville Society details.

Specifically, the United Way Tocqueville Society aims to:

- Change lives through philanthropic leadership focused on the building blocks for a better life: Education, Income and Health.
- Communicate the vital role of personal philanthropic action in creating long-lasting changes.
- Expand high-level personal giving and United Way Major and Planned Giving programs.
- Strengthen local United Way leadership by building a network of like-minded leaders.

Order of Fraternity	\$75K - 99,999
Order of Equality	\$50K - 74,999
Order of Liberty	\$25K - 49,999
Members of the Society	\$10K - 24,999

## POMEROY LEADERSHIP CIRCLE

The Pomeroy Leadership Circle recognizes households who pledge gifts of \$1,000 or more annually to United Way of Northwest Vermont:

Leaders	\$7,500 - 9,999
Founders	\$5,000 - 7,499
Patrons	\$2,500 - 4,999
Benefactors	\$1,500 - 2,499
Friends	\$1,000 - 1,499

## UNITED WAY LEGACY FUND

Our endowment for long-term social change ensures United Way of Northwest Vermont's mission to improve lives and create a stronger community. The Legacy Fund recognizes household gifts to the endowment or those who have included United Way of Northwest Vermont in their estate plan, will or trust.

## LOYAL CONTRIBUTORS

We celebrate donors who have given to any United Way for ten or more years. Loyal Contributors are recognized for the longevity of their support, not the amount of their gift.

*For more information about United Way giving societies connect with Ruthann Hackett at [ruthann@unitedwaynwvt.org](mailto:ruthann@unitedwaynwvt.org) or (802) 861-7831.*

# JOIN OUR LEADERSHIP GIVERS

## ALEXIS DE TOCQUEVILLE ORDER OF FRATERNITY: \$75,000 - \$99,999

The Andree LeBoeuf Foundation

## ALEXIS DE TOCQUEVILLE ORDER OF EQUALITY: \$50,000 - \$74,999

Don Sinex

## ALEXIS DE TOCQUEVILLE ORDER OF LIBERTY: \$25,000 - \$49,999

Meredith Babbott

Joseph & Dale Boutin

Bill & Debra Gottesman

Lisa Steele

Mary Powell & Mark Brooks

Christine & Bob Stiller and the Stiller Family Foundation

## ALEXIS DE TOCQUEVILLE MEMBERS OF THE SOCIETY: \$10,000 - \$24,999

ANONYMOUS (1)

John & Mary Abele

Don & Cheryl Appe

Scott & Carol Boardman

Jane B. Cook 1983 Charitable Trust

Robert S. DiPalma & Theresa Alberghini DiPalma

Eric Farrell

Cooper Family Foundation

The Banks Family Foundation

Nancy Jenkins & Bryan Jackson

Bruce Lisman & Kyla Sternlieb

Richard S. & Therese T. McCreary

Kerry O'Brien

The Pizzagalli Family

Christopher & Susanne Smith

Pat Robins & Lisa Schamberg

Don & Sandy Rendall

Elizabeth Woods

## POMEROY CIRCLE LEADERS: \$7,500 - \$9,999

Mike Boardman

Elizabeth Clayton

David & Margaret Coates

Martha & Bill Maksym

Brian & Ute Otley

Andrea Rogers & R. Avery Hall

Michael & Linda Seaver

Michael & Anita Tuttle

## POMEROY CIRCLE FOUNDERS: \$5,000 - \$7,499

ANONYMOUS (3)

Jan Blomstrann

Dave & Joan Boardman

Dawn & Jesse Bugbee

Roger & Catherine Cooke

Fore Aces Family Foundation

John & Kathi Dwyer

The Bergeron Family Foundation

Jay & Susan Fayette

Jerry & Sheri Ford

Steve & Meg Foster

Ed & Lisa Kent

Michael Marks & Sally McGay

The Metz Family Foundation

Michael F. O'Keefe

Susan & David O'Neal

Paul & Gina Plunkett

Brett Smith & Elisa Freeman

Barry & Carol Stone

Stephanie Miller Taylor

Bruce & Lillian Venner

Richard & Brigitte White

## POMEROY CIRCLE PATRONS: \$2,500 - \$4,999

ANONYMOUS (1)

Gary & Jane Alsofrom

Drew & Charlotte Ancel

Susan & James Bentlage

Dr. John & Jessica Brumsted

Paul Carlile & Sue Ellen Strang

Tom Clavelle & Wendy Saville

Robert & Suzanne Crews

John & Melissa Cronin

Laura Dagan

Birgit & E. Andrew Deeds

Joseph & Cathy Frank

Scott & Lisa Hadley

J. Churchill & Marilyn L. Hindes

Chrystal K. Isabelle

Bernard Isabelle

Penrose & Schuyler Jackson

Richard E. & Emily Johnson

Don & Allyson Laackman

Sally & Tim McKenzie

Jeff McMahan & Heather Ross

Michael Green & Sarah Muyskens

Dom & Claudia Orlandi

David Porteous & Vicky Smith

Julie & Gene Richards

Larry Rudiger & Joe Sorensen

Charles P. Smith & Amy V.

Mellencamp

Dana & Mary Ellen Spencer

## POMEROY CIRCLE BENEFACTORS: \$1,500 - \$2,499

ANONYMOUS (6)

Jan L. & Harris G. Abbott

May Affleck

Karen McAndrew Allen Esq. & Frederic W. Allen

Matthew Atwood

Pat W. Bannerman

Garry F. Bates

Mark & Laura Beliveau

Debby Bergh

Peggy W. Burnham

Robert G. Cain & Jill Sikora-Cain

Sarah Carpenter

Scott D. & Lisa Carpenter

Andrea & Richard Cate

Dr. Thomas & Christina Cavin

David Cawley

Leigh & Christopher Cole

Ed & Nancy Colodny

Stephen A. Costello

Fred A. & Ann Curran

Christine Curtis & Clyde Stats

Laurie & Richard Dana

Lois D'Arcangelo

Claude Deschamps & Brigitte Barrette

Melissa Dever & Craig Martin

Julie & Robert Devins

Dr. Rocki-Lee DeWitt & Josephine Herrera

William & Leonora Dodge

John & Sandra Dooley

Mark W. Dorgan

Chris & Ann Dutton

Natalie R. Duval

Dr. Edward Stanley Emery III

John & Jane Ewing

Veronica Fallon

Skip & Liz Fanus

Sally A. Farrar

Gary & Jane Farrell

Mary Kate FitzPatrick

Willett Foster III

Kevin & Dawn Francis

Michael Frank

Dr. Barbara Frankowski & Eric Bishop

Dr. John & Emily Gennari

Jean L. Giard

Niels G. Giddins

Dr. Wallace H. Good, Jr.

Tom Gustafson & Ann Acrovitch

John Hango  
Peter D. & Martha Haskell  
James & Mary Ellen Hebert  
David & Patricia Henderson  
Susan H. Hood  
John Hood  
Arthur B. Hull  
Mina Jewett  
Theodore N. Jewett  
Tammy & Glenn Johnson  
Scott & Marcy Johnstone  
Karla Ann Karstens  
Todd & Cynthia Kelley  
Stephen Kiernan  
Shaun & Heather King  
Spencer Knapp  
A. Paul & Arlene F. Krapcho  
Susan Kublin & Michael Richard  
Lance Ladue  
Chico Lager & Yvette Pigeon  
Lisa & Mark Lagerquist  
Richard & Sheri Larsen  
Ken & Annamary Lauricella  
Dawn LeBaron  
Dr. Paul & Patty Levi  
Grant Linnell  
John & Susan Louchheim  
Leslee MacKenzie  
Joan Madison  
Jayne Magnant  
Mark Maloney  
James Massie  
John McSoley  
Brian & Patricia Meyer  
James Miller & Patricia Bannerman  
Matthew & Julie Morse  
Janet Murnane Esq.  
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Paul & Carol Ode  
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Kathleen Olwell  
Catherine O'Rourke  
Ron & Dawn Plante  
Stephen & Betsy Pond  
William & Maureen Post

Lance Potter  
Anne & David J. Provost  
Dale & Lisa Randall  
David S. Richards  
Jeffrey Rimmer  
Jeff & Colleen Robinson  
John & Nancy Rosenthal  
Kate Rugg  
Julia H Russell  
Frank Sadowski & Deborah McGurn  
John L. Sama  
Randall L. Sargent CPA  
Dr. J. Donald Schultz  
Cynthia Seybolt  
Sanjay & Pramodita Sharma  
Jim & Eileen Simollardes  
John & Nancy Simson  
Gloria Singer  
George Singer  
Matthew Sliva  
Carla Boardman Smalling  
Douglas Smith & Brenda Balon  
Kevin Smith  
William S. Smith  
Shapleigh Smith & Melissa Volansky  
Dennis W. Smith Jr.  
Chapin Spencer & Rebecca Grannis  
Janet & Paul Spitler  
Julie & Scott Springer  
Constance W Stabler  
Clyde Stats  
Roger & Kit Stone  
Bill & Miny Stouch  
Jan & Larry Sudbay  
Dr. John P. Tampas  
Wade Taylor  
Gustavo Tellez  
Eric Tremble  
Dorothea B Trottier  
Peter & Tia Trottier  
Freda & Michael Tutt  
Dirk J. Van Leeuwen  
Martin & Donna Waldron  
Donald L. Weaver  
William & Katharine Whalen

Ted A. Wimpey  
**POMEROY CIRCLE FRIENDS:  
\$1,000 - \$1,499**  
ANONYMOUS (12)  
Molly Abair  
Afi & Amanda Ahmadi  
Brian Aitchison  
Robert W. Allen & Marsha E. Camp  
Bill Allen  
Rebecca P. Arnold  
Ronald Ashley Jr.  
David & Cathy Attig  
Bruce Baker & Mary M. Lee  
David & Barbara Barra  
Jennifer R. Barrett  
Margaret Bartholomew  
Jason H. T. Bates  
Joseph & Susan Bauer  
Jeffrey Behm  
Roland Berard  
Ritchie & Amy Berger  
Tammy L. Berrings  
Jill Berry Bowen & Tim Bowen  
Robert & Carol Bick  
Doug & Hillary Boardman  
Donna & Patrick Bogue  
Caryn Boland  
Peter Booth  
Cynthia A. Boothby  
David Borsykowsky & Sarah Klionsky  
Gregory & Cynthia Bourgea  
St. Croix Valley Foundation  
Paul D. Briody  
Lynn E. Bryan  
Jodee L. Bryce  
O. Richard Bundy, III  
Marianne Burke  
Donna Burke  
Thomas J. Burns  
Matt Campbell  
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Brian & Marilyn Cargill  
Joseph & Bonnie Carton  
Eileen L. Casey

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Elizabeth Chant  
Mary & Jim Clairmont  
Lisa Falcone & Tristram Coffin  
Jim Cohen & Lisa Bridge  
Drs. Richard & Rose Colletti  
Catherine S. Collins  
SMC Edmundite Community  
Trevor J. Conant  
Virginia Coolidge  
Tim & Paula Cope  
Marcia & Randall Corey  
Peter & Patricia Cottrell  
William J. Crangle  
Reverend Lawrence & Helen Curtis  
John & Sandy Davis  
Karen & Jeff Davis  
Bob Davis  
Chris & Susanne Davis  
Derrick & Lynn Davis  
Desiree de Waal  
Larry A. Decker  
Susyn D. Dees  
Elizabeth M. Demas Esq.  
Robert Devins  
Ann Dinse & *John Dinse*  
Frank & Ducky Donath  
Diane Donohue  
John Drake  
Ruth Drake  
David J. Dunn  
Chris & Heidi Echo  
Mike & Rose Eggert  
Randy & Cindy Elcan  
Kent Eldridge  
Robert & Ildiko Eley  
The Ellinwood/Ferguson Family  
Russell & Nancy Ellis  
Robert Emery  
Bruce Fairbairn  
Janet Farina  
Shaun & Mary Farley  
Pam Farnham & Neal Haskell  
Edward Farquhar  
James Farr

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Peter Clavelle & Betsy Ferries	David & Marie Johnson	Johan & Lynda Maitland	Holly & Brian Reed
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Martin Fletcher	Melissa Jones	Nancy Ellen Mathews	Peter Ricker
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James & Elizabeth Foster	William Karstens	Muffie & Sandy Milens	Kay & Richard Ryder MD
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Kim & Matt Gleason	Ken & Amy Kieft	Greg & Toni Morgan	Bill & Kate Schubart
Donna R. Goad	Mary J. King	Gretchen & Jim Morse	David & Kim Sears
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Curt & Rebecca Guenther	Jeffrey M. LaBonte	Michael & Patricia New	Edward & Elizabeth Sengle
Fred & Sally Hackett	Nicole LaBrecque & John Dawson	Michael & Anne Nix	Edward D. Sheridan
Margaret Leslie Hall	Michael Landry	Patricia N. Norton	Shields Family
Jason B. Hamilton	Mark A. Langan	Maureen E. O'Brien	James Sinclair
William E Harrison	Nicholas Lange	Kevin Ohlson	Mike & Patty Sipe
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Neal George Haskell	Philip A. Lapp	Terri O'Shea	Sarah P Slatter
Richard & Marcia Hawkins	John P Lawrence	Deborah M. Ouellette	Susan Pelkey Smith & Dwaine Smith
Dr. Richard Heilman	Thomas S. Leavitt	Ricky Padgett & Greg Vrona	Richard Smith
Melissa Hersh	Holly LeClair	Dr. John Pane & Elizabeth Bassett	Mark & Linda Snelling
Laurie A. Hill	Mary M. Lee	Dr. David Park	Myron Sopher
Jim Hoag	Stephen & Robyn Leffler	Scudder Parker	Sallie Soule
David B. & Michele A. Holton	Gladwyn Leiman	Reed L. Parker	Rusty & Deborah Spaulding
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Marie Houghton	Donald Aurther Leopold	R. Allan & Elsie E. Paul	Paul & Connie Stabler
Susan Boedeker Hughes	Samuel Levin	Dr. Thomas Charles Peterson	Janet & Gary Stein
John & Susan Hughes	Mary & Chris Lintermann	Mark & Claudia Pfaff	Sandra Steingard, M.D.
Barry & Laurinda Hulce	Tamika Lovett	Phyllis & John Phillips	Jane K. Stickney
Barbara B. Hume	Stephen Luce	Joseph Piscotty	Frances Stoddard
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Mark & Sarah Jennings	Paul & Barb Macuga	Chuck & Cheryl Powden	President Tom Sullivan & Leslie Black Sullivan
Katherine Nancy Coale Jennings		Matthew W Prigge	

Thomas Ian Sutherland  
David & Pietra Sylvester  
Dr. Burton S. Tabakin  
Kathe Tiballi  
Karen S. Torrey  
Tina Truax McCuin & Shaun McCuin  
Karen J. Unsworth  
Ruth E. Uphold & Mary Provencher  
David Usher  
Elizabeth Van Buren  
Pierre Van Der Merwe  
Shelley Lynne Velleman  
Marcus Walker  
Sean Walsh  
Michael T. & Molly M. Walsh  
William M. Ward  
Cynthia Warshaw  
Charles A. Watts  
Brian Waxler  
Monica & Curt Weeber  
Miro & Stacy Weinberger  
Richard B. Weisburgh  
Joyce & Al Weldon  
Eileen Whalen & Robert Heilig  
Katharine L. Whalen  
Derick A. White  
Roland W. Wilbur  
John Willey  
Mary Woodhouse  
Irene Wrenner  
Kevin & Irene Wrenner  
Glen A. & Rosemarie M. Wright  
Tricia Wunsch  
Dr. Scott Brand Yeager  
Robert D. Young

David & Joan Boardman  
*Georgie & Duncan Brown*  
David Coates  
Stephen & Susan C. Crampton  
John & Melissa Cronin  
Patricia Daum  
Kevin Dwyer  
Joe & Barbara Gaida  
Dr. Arnold Golodetz  
Penrose & Schuyler Jackson  
Joan & Andy Jamieson  
Spencer Knapp & Barbara Cory  
Richard & Sheri Larsen  
Dr. Joan H. Madison  
Martha & Bill Maksym  
Jan Marinelli & Keith Turman  
Lois McClure  
Jane & Bill Mitchell  
Roger Monette & Josh Welch  
Gretchen & James Morse  
Ruth W. Page  
Faith & John Parker  
Ruth Partridge  
Kate Purcell & Kevin Plette  
Dr. Ethan A.H. Sims  
John & Nancy Simson  
Chris & Susanne Smith  
Dana & Mary Ellen Spencer  
Lisa Steele  
Benjamin C. Stein  
Betty Woods  
Glen & Rosemarie Wright  
Robyn Young & John Hemmelgarn

Jane B. Cook 1983 Charitable Trust  
Corporation for National &  
Community Service  
Town of Enosburg  
Town of Essex  
Essex Rotary  
FINRA Investor Education Foundation  
Town of Franklin  
Howard Center  
IBM Corporation  
KeyBank  
Town of Richford  
Rockefeller Foundation  
SerVermont  
City of South Burlington  
State of Vermont  
Stiller Family Foundation  
Town of Swanton  
University of Vermont Medical Center  
Vermont Community Foundation

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*Italics indicate deceased individuals who gave to United Way of Chittenden County or Franklin-Grand Isle United Way in 2015 before they passed.*

## MEMORIAL OR TRIBUTE GIFT

Burton Tabakin in Honor of Beatrice Tabakin

## LEGACY FUND

*John & Connie Carpenter*  
Jane B. Cook 1983 Charitable Trust  
Meredith Babbott & *Dr. David H. Babbott*  
Robert & Winifred Bensen

## FOUNDATIONS & GRANTS

Town of Alburgh  
Argosy Foundation on behalf of John Abele  
Ben & Jerry's Foundation  
Chittenden County Regional Planning Commission  
Comcast  
Community Transportation Association of America

UNITED  
WAY  
VERMONT



United Way of  
Northwest Vermont

# ENDOWMENTS & PLANNED GIVING

There are many ways to give toward lasting local social change. Each are as unique as the donor and the needs of each individual, couple or family:

**MEMORIAL & TRIBUTE GIFTS:** A thoughtful way to honor your friends or loved ones.

**OUTRIGHT GIFTS:** Make your annual gift last forever by endowing your support.

**STOCKS, BONDS & SECURITIES:** Alternatives to cash donations that are a win-win for you and United Way if you've held highly appreciated stock for one year or longer.

**IRA OR RETIREMENT FUNDS:** If you are 70 1/2 and own a IRA or Roth IRA, you may make tax free donations up to \$100,000 in calendar year 2016.

**BEQUESTS:** Name United Way of Northwest Vermont as a beneficiary of your will, in your trust or 401K or 503B Retirement plan.

**CHARITABLE GIFT ANNUITIES (CGA):** Make a charitable gift with you and/or loved ones receiving fixed payments for life. A CGA can also be deferred until some time in the future.

**CHARITABLE REMAINDER TRUSTS (CRT):** Name United Way of Northwest Vermont as a beneficiary of the income stream of your trust assets.

**LIFE INSURANCE POLICIES:** Naming United Way of Northwest Vermont as a beneficiary of a life insurance policy allows individuals and families to make a larger gifts than they would have otherwise thought possible.

*For more information about planned giving, connect with Ruthann Hackett at [ruthann@unitedwaynwvt.org](mailto:ruthann@unitedwaynwvt.org) or (802) 861-7831.*



**United Way of  
Northwest Vermont**

PROUDLY SERVING CHITTENDEN, FRANKLIN & GRAND ISLE COUNTIES

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