

# LEADERS DEMONSTRATE WHAT'S POSSIBLE

## 2015 CASE FOR LEADERSHIP

If we all give to the best of our ability, we  
can make the community the best it can be.

Join other Leadership Givers and  
contribute in an extraordinary way.



United Way of  
Chittenden County

# UNITED WAY

# GIVING SOCIETIES

## ALEXIS DE TOCQUEVILLE SOCIETY

The Alexis de Tocqueville Society recognizes local philanthropic leaders and volunteer champions who have devoted time, talent, and funds to create long-lasting changes by tackling our community's most pressing issues.

Membership in the Tocqueville Society is granted to individuals who contribute at least \$10,000.00 annually to a member United Way. Please contact your local United Way for local Tocqueville Society details.

Specifically, the United Way Tocqueville Society aims to:

- Change lives through philanthropic leadership focused on the building blocks for a better life: Education, Income and Health.
- Communicate the vital role of personal philanthropic action in creating long-lasting changes.
- Expand high-level personal giving and United Way Major and Planned Giving programs.
- Strengthen local United Way leadership by building a network of like-minded leaders.

Order of Fraternity	\$75K - 99,999
Order of Equality	\$50K - 74,999
Order of Liberty	\$25K - 49,999
Members of the Society	\$10K - 24,999

## POMEROY LEADERSHIP CIRCLE

The Pomeroy Leadership Circle recognizes households who pledge gifts of \$1,000 or more annually to United Way of Chittenden County:

Leaders	\$7,500 - 9,999
Founders	\$5,000 - 7,499
Patrons	\$2,500 - 4,999
Benefactors	\$1,500 - 2,499
Friends	\$1,000 - 1,499

## UNITED WAY LEGACY FUND

Our endowment for long-term social change ensures United Way of Chittenden County's mission to improve lives and create a stronger community. The Legacy Fund recognizes household gifts to the endowment or those who have included United Way of Chittenden County in their estate plan, will or trust.

## LOYAL CONTRIBUTORS

We celebrate donors who have given to any United Way for ten or more years. Loyal Contributors are recognized for the longevity of their support, not the amount of their gift.

*For more information about United Way giving societies connect with RuthAnn Hackett at [ruthann@unitedwaycc.org](mailto:ruthann@unitedwaycc.org) or (802) 861-7831.*

# JOIN OUR LEADERSHIP GIVERS

## ALEXIS DE TOCQUEVILLE ORDER OF FRATERNITY: \$75,000 - \$99,999

The Andree LeBoeuf Foundation

## ALEXIS DE TOCQUEVILLE ORDER OF LIBERTY: \$25,000 - \$49,999

Joseph & Dale Boutin

Bill & Debra Gottesman

Lois H. McClure

Lisa Steele

Christine & Bob Stiller and the Stiller Family Foundation

## ALEXIS DE TOCQUEVILLE MEMBERS OF THE SOCIETY: \$10,000 - \$24,999

### ANONYMOUS

Jane B. Cook 1983 Charitable Trust

John & Mary Abele

Theresa Alberghini DiPalma & Robert DiPalma

Don & Cheryl Appe

Scott & Carol Boardman

Cooper Family Foundation

Eric Farrell

Nancy Jenkins & Bryan Jackson

Christopher & Susanne Smith

Michael & Anita Tuttle

Elizabeth Woods

## POMEROY CIRCLE LEADERS: \$7,500 - \$9,999

Meredith & *Dr. David Babbott*

Ron Manganiello & Ellen Bernstein

Elizabeth Clayton

Michael & Linda Seaver

Brett Smith & Elisa Freeman

## POMEROY CIRCLE FOUNDERS: \$5,000 - \$7,499

Jan Blomstrann

David & Joan Boardman

Mike Boardman

Dawn & Jesse Bugbee

Roger & Catherine Cooke

Fore Aces Family Foundation

Barry & Laura Dagan

The Bergeron Family Foundation

Jay & Susan Fayette

Jerry & Sheri Ford

Steve & Meg Foster

Susan & David O'Neal

Brian & Ute Otley

Paul & Gina Plunkett

Ernie & Dee Pomerleau

Andrea Rogers & R. Avery Hall

Barry & Carol Stone

Bruce & Lillian Venner

Richard & Brigette White

## POMEROY CIRCLE PATRONS: \$2,500 - \$4,999

### ANONYMOUS (4)

Gary & Jane Alsofrom

Drew & Charlotte Ancel

Kelley Anderson

Hannah Avarraschild

Jeffrey & Joan Beer

David Blittersdorf

Peter & Linda Bouyea

Ted & Anne Castle

Tom Clavelle & Wendy Saville

David & *Margaret Coates*

April Cornell & Basil Stetson

Robert & Suzanne Crews

John & Melissa Cronin

Philip & Mary Ellen Daniels

Richard & Ina Deane

Michael & Maureen Deaner

E. Andrew & Birgit Deeds

Claude Deschamps & Brigitte Barrette

Eugenie Doyle & Samuel Burr

John & Kathi Dwyer

Marlene & Charles Emerson

Joseph & Cathy Frank

Bruce J. Gepfert

Curt & Rebecca Guenther

Scott & Lisa Hadley

Eric Hanson

*Fred Herbolzheimer Jr.*

Dr. Richard Hubbell & Rosemary

Dale

Mr. & Mrs. Bernard Isabelle

Richard E. & Emily B. Johnson

Todd Keating

Jodi L. Kuzia

Don & Allyson Laackman

Ted & Susan Laskaris

Joan Madison

Johan & Lynda Maitland

Martha & Bill Maksym

Tony Martin

Jeff McMahan & Heather Ross

Brian & Laura Murphy

Michael Green & Sarah Muyskens

David & Helen Nagel

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Timothy W. O'Brien

Dom & Claudia Orlandi

Bernard O'Rourke

Kevin & Kris Owens

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Patricia A. Pizzagalli

David Porteous & Vicky Smith

Chris & Tamara Powell

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Julie & Gene Richards

Jan & Mary Jane Rozendaal

Larry Rudiger & Joe Sorensen

Ann Smallwood

Jessie Snyder

Dana & Mary Ellen Spencer

Janet & Paul Spittler

Sue Ellen Strang & Paul Carlile

Stephanie Miller Taylor

Donald & Nanette Tougas

Freda & Michael Tutt

Justin P. Wheatung

Steve & Debra Wildermuth

Edward Wolfstein & Sally Herschorn

Dr. William & Joanna Wright

*"We prioritize giving to United Way because the team at this stellar organization does a much better job than we could at distributing the money to the most worthy and effective agencies."*

## PAT ROBINS & LISA SCHAMBERG

### Alexis de Tocqueville Society, Loyal Contributors

Bruce Lisman & Kyla Sternlieb

Bob & Holly Miller

The Pizzagalli Family

Mary Powell & Mark Brooks

Don & Sandy Rendall

Pat Robins & Lisa Schamberg

Penrose & Schuyler Jackson

Ed & Lisa Kent

Chuck I. Maniscalco

Michael Marks & Sally McCay

Richard S. & Therese T. McCreary

The Metz Family Foundation

**POMEROY CIRCLE BENEFACTORS:  
\$1,500 - \$2,499**

ANONYMOUS (12)

Tom Gustafson & Ann Acrovitch  
Jan L. & Harris G. Abbott  
Frederic W. & Karen McAndrew Allen  
Brent Anderson  
Matthew Atwood  
The Banks Family Foundation  
Mark & Laura Beliveau

Molly Dillon  
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John & Sandra Dooley  
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Dawn LeBaron  
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David Littlehale  
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Dirk J. van Leeuwen  
Denise & Chris Viscomi  
William & Katharine Whalen  
John Willey  
*Amy W. Wise*

**POMEROY CIRCLE FRIENDS:  
\$1,000 - \$1,499**

ANONYMOUS (24)

Molly Abair  
Afi & Amanda Ahmadi  
Brian Aitchison  
Robert W. Allen & Marsha E. Camp  
Stewart & Rebecca Arnold  
Ronald Ashley Jr.

*“When we think of United Way two factors are important to us. First, we understand the level of need which exists in our community. Second, we are very confident in the ability of United Way of Chittenden County to have an impact on these issues.”*

**JOHN & KATHI DWYER  
Pomeroy Leadership Circle, Loyal Contributors**

Debby Bergh  
Brian & Brooks Boardman  
Dan Boardman  
Lillian Boardman  
St. Croix Valley Foundation  
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	Edward Farquhar	Mark & Sarah Jennings	
	James C. Farr	David & Marie Johnson	
	Jill S. Federico	Charles W. Jones	

*“We direct much of our local giving to United Way. The United Way carefully identifies and funds vital programs of Chittenden County’s most effective non-profits. Our United Way also is uniquely able to coordinate responses to pressing issues facing our community. We know our contribution is invested wisely.”*

**SARAH MUYSKENS & MICHAEL GREEN**  
**Pomeroy Leadership Circle, Loyal Contributors**

Mr. & Mrs. Mark D. Mitchell  
Elizabeth K. Mitchell  
Kate Mitchell  
Jeffrey & Pamela Monder  
Robert & Toni Monsey  
James & Leslie Mooney  
Chris & Kim Moran  
Greg & Toni Morgan  
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Dr. John Pane & Ms. Elizabeth Bassett  
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Glen A. & Rosemarie M. Wright  
Tricia Wunsch  
Robert D. Young  
Kipp Youngman  
Robert S. Zwonik

### MEMORIAL OR TRIBUTE GIFT

Liam Murphy Esq. in Honor of Joseph Frank  
Burton Tabakin in Honor of Beatrice Tabakin

### LEGACY FUND

Jane B. Cook 1983 Charitable Trust  
David & Joan Boardman  
*Georgie & Duncan Brown*  
*John & Connie Carpenter*  
*David & Margaret Coates*  
Susan C. Crampton  
John & Melissa Cronin  
Patricia Daum  
Kevin Dwyer  
Joe & Barbara Gaida  
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Christopher & Susanne Smith  
Dana & Mary Ellen Spencer  
Lisa Steele  
Glen A. & Rosemarie M. Wright  
Robyn Young & John Hemmelgarn

### CORPORATE GIFTS OF \$1,000 OR MORE, INCLUDING IN-KIND GIFTS

AON Insurance Managers  
AstenJohnson  
Burlington Foreign Car Parts  
Business People Vermont  
Champlain College  
Champlain Investment Partners, LLC  
Comcast  
Competitive Computing  
Cope & Associates, Inc.  
Costco Wholesale  
Crowe Horwath LLP  
Dealer.com  
Devonwood Investors, LLC & Burlington Town Center  
Dinse Knapp McAndrew  
Edlund Company LLC  
Engelberth Construction, Inc.  
FairPoint Communications  
Flynn Center for the Performing Arts  
FoodScience Corporation  
Four Seasons Sotheby's International  
FreePressMedia  
Gardener's Supply Company  
GE Healthcare IITS USA Corp.  
General Dynamics Ordnance &

Golub Corporation	O'Brien Brothers Agency, Inc.	University of Vermont	Community Service
Green Mountain Power	Paul Frank + Collins P.C.	Velan Valve Corporation	Essex Rotary
Grippin Donlan Pinkham	Paydata Payroll Services	Vermont Business Magazine	FINRA Investor Education Foundation
Hackett Valine & MacDonald	PC Construction	Vermont Captive Insurance Association	Hornung Foundation Inc.
Hannaford Brothers Company	People's United Bank	Vermont Community Foundation	IBM Corporation
Hanson & Doremus Investment	Pepsi-Cola Bottling Company	Vermont Energy Investment Corporation	Impact Assests Calvert Foundation
Harbour Industries LLC	Pierson Wadhams Quinn Yates & Coffrin	Vermont Gas Systems, Inc.	Keurig Green Mountain, Inc.
Hazelett Strip-Casting Company	Pomerleau Properties	Vermont Gynecology	KeyBank
Hickok & Boardman Network of Companies	Pre-Tech Precision Machining	Vermont Heating & Ventilating	Merchants Trust Foundation
IBM Corporation	Queen City Steel Company	Vermont Mechanical Inc.	Mutual Of America
ImpactAssets	Rhino Foods, Inc.	Vermont Student Assistance Corporation	New England Federal Credit Union
iSystems LLC	Select Design	Vermont Systems, Inc.	Northfield Savings Bank
JC Penney Company	Sopher Investment Management Inc.	WCAX-TV	PC Construction
Keurig Green Mountain, Inc.	Spruce Mortgage	Westport Hospitality, LLC	People's United Bank
KeyBank	St. Paul's United Methodist Church	Wick & Maddocks	State of Vermont
KPMG LLP	Stephen & Burns Salon Spa and Boutique	Wiemann-Lamphere Architects	The University of Vermont Medical Center
Lake Champlain Transportation Company	Stitzel Page & Fletcher P.C.	WPTZ NewsChannel 5	University of Vermont
Leunig's Bistro	Strategic Risk Solutions	Wright & Morrissey, Inc.	Vermont Business Magazine
Main Street Landing Company	SymQuest Group Inc.		Vermont Community Foundation
Merchants Bank	Tatro's Gourmet Soup & Sandwich	<b>FOUNDATIONS &amp; GRANTS</b>	Vermont Energy Investment Corporation
Montgomery & Merrill, CPA	TD Bank	Antonio B. and Rita M. Pomerleau Foundation	Westport Hospitality, LLC
Mount Family Group, Ltd.	The Automaster	Argosy Foundation on behalf of John Abele	
Mutual Of America	The Cummins Foundation	Callery Foundation	<i>Italics indicate deceased individuals who gave to United Way of Chittenden County in 2014 before they passed.</i>
Nationwide Insurance Company	The University of Vermont Medical Center	Chittenden County Regional Planning Commission	
NBT Bank	Town of Shelburne	City of South Burlington	
Neagley & Chase Construction Company	TruexCullins, Inc.	Corporation for National &	
New England Federal Credit Union	UBS Financial Services, Inc.		
Northfield Savings Bank	United Parcel Service		

## \$50,000 CHALLENGE GRANT

As our 2014 Community Campaign drew to a close, we had an important gap to fill in order to reach our goal and continue our work in the community. Don Sinex of Devonwood Investors, LLC, stepped up and promised to give \$50,000 to help close our campaign if we could raise an additional \$50,000 by March 31, 2014. Devonwood helped us publicize a Challenge Grant to incite the community at large (and all our supporters) to ask themselves: is there anything else that I can give or do? Thanks in part to this act of generosity, our Community Campaign ended in success – in 2014 we met our goal of \$3.85 million.

UNITE  
TO  
GIVE

# ENDOWMENTS & PLANNED GIVING

There are many ways to give toward lasting local social change. Each are as unique as the donor and the needs of each individual, couple or family:

**MEMORIAL & TRIBUTE GIFTS:** A thoughtful way to honor your friends or loved ones.

**OUTRIGHT GIFTS:** Make your annual gift last forever by endowing your support.

**STOCKS, BONDS & SECURITIES:** Alternatives to cash donations that are a win-win for you and United Way if you've held highly appreciated stock for one year or longer.

**IRA OR RETIREMENT FUNDS:** If you are 70 1/2 and own a IRA or Roth IRA, you may make tax free donations up to \$100,000 in calendar year 2014.

**BEQUESTS:** Name United Way of Chittenden County as a beneficiary of your will, in your trust or 401K or 503B Retirement plan.

**CHARITABLE GIFT ANNUITIES (CGA):** Make a charitable gift with you and/or loved ones receiving fixed payments for life. A CGA can also be deferred until some time in the future.

**CHARITABLE REMAINDER TRUSTS (CRT):** Name United Way of Chittenden County as a beneficiary of the income stream of your trust assets.

**LIFE INSURANCE POLICIES:** Naming United Way of Chittenden County as a beneficiary of a life insurance policy allows individuals and families to make a larger gifts than they would have otherwise thought possible.

*For more information about planned giving, connect with RuthAnn Hackett at [ruthann@unitedwaycc.org](mailto:ruthann@unitedwaycc.org) or (802) 861-7831.*



United Way of  
Chittenden County